

SARASWATI COMMERCIAL (INDIA) LTD.

Regd.Off.:209-210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai-400021.

Tel:40198600 Fax:40198650 E-mail:saraswati.investor@gcvl.in,

Web:www.saraswaticommercial.com CIN:L51909MH1983PLC166605

Date: 19.03.2025

To,
Corporate Relationship Department,
BSE Limited
P.J Towers, 25th Floor,
Dalal Street, Mumbai - 400 001

Ref: **BSE- Scrip code: 512020**

Disclosure pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Sub: Allotment of Equity Shares on Preferential Basis

This is to inform you that pursuant to the approval of members of the Company by way of a special resolution through the postal ballot (by remote e-voting), passed on 16th March 2025, the Board of Directors of the Company through circular resolution passed on 19th March, 2025 at 12.34 P. M. (time of receipt of approval of the Directors for the said resolution), *inter alia*, has considered and approved the allotment of fully paid-up equity shares of the Company of face value of Rs.10 each (the "Equity Shares"), on preferential basis, in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Companies Act, 2013 including applicable rules made thereunder, as amended.

The details of preferential allotment are as follows:

- No of Equity Shares allotted: **66,000** Equity Shares
- Issue Price: **Rs. 11,913/-** per Equity Share (including premium of Rs. 11,903/- per Equity Share)
- Aggregate consideration: **Rs. 78,62,58,000/-**
- Details of Investor / allottee:

Sr. No.	Name of the Allottee	No. of Equity Shares	Amount (Rs.)
1.	Winro Commercial (India) Limited	66,000	78,62,58,000
	Total	66,000	78,62,58,000

Details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 9, 2015, SEBI MASTER CIRCULAR SEBI/HO/CFD/POD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is attached as Annexure A to this letter.

Kindly take the same on your records and oblige.

Yours faithfully,

For Saraswati Commercial (India) Limited

Avani Sanghavi
Company Secretary & Compliance Officer
Membership No.: A29108

SARASWATI COMMERCIAL (INDIA) LTD.

Regd.Off.:209-210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai-400021.

Tel:40198600 Fax:40198650 E-mail:saraswati.investor@gcvl.in,

Web:www.saraswaticommercial.com CIN:L51909MH1983PLC166605

Annexure A

Sr. No.	Particulars	Information					
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares					
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue					
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	66,000 equity shares of face value of Rs. 10/- each, for cash, at an issue price of Rs. 11,913/- per equity share (including a premium of Rs. 11,903/- per equity share) for an aggregate consideration of Rs. 78,62,58,000/-.					
4.	Additional details in case of preferential issue:						
i	Names of the investors	Winro Commercial (India) Limited (Category: Promoter & Promoter Group)					
ii	Post allotment of securities – outcome of the subscription	<p>The following are details of outcome of Subscription:</p> <table border="1"><thead><tr><th>Name of the Allottee/ Investor</th><th>Category</th><th>Pre-Preferential Issue Equity Shares held</th><th>Number of Equity Shares allotted</th><th>Post-Preferential Issue Equity shares</th></tr></thead><tbody></tbody></table>	Name of the Allottee/ Investor	Category	Pre-Preferential Issue Equity Shares held	Number of Equity Shares allotted	Post-Preferential Issue Equity shares
Name of the Allottee/ Investor	Category	Pre-Preferential Issue Equity Shares held	Number of Equity Shares allotted	Post-Preferential Issue Equity shares			

SARASWATI COMMERCIAL (INDIA) LTD.

Regd.Off.:209-210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai-400021.

Tel:40198600 Fax:40198650 E-mail:saraswati.investor@gcvl.in,

Web:www.saraswaticommercial.com CIN:L51909MH1983PLC166605

				Number of Equity Shares held	%		Number of Equity Shares held	%
				1,83,529	17.82%	66,000	2,49,529	22.77%
		Winro Commercial (India) Limited	Non-Banking Financial Company (NBFC), listed on BSE, belonging to Promoter and Promoter Group Category					
iii	Issue price / allotted price (in case of convertibles)	The equity shares have been allotted at a price of Rs. 11,913/-						
iv	Number of investors	1 (One)						
v	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable						
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable						